Key Information Document

PURPOSE

This document contains information about the investment product. It is not a marketing document.
This information is provided to you in accordance with a legal obligation to help you understand what this product is and what risks, costs, potential gains, and losses are associated with it, and to help you compare it with other products.

Diversified Bond Opp. 2029 E1

Manufacturer: ANAXIS ASSET MANAGEMENT

ISIN: FR0013330719

Currency: EUR

Website of the management company: www.anaxis-am.com

Call +33 (0)9 73 87 13 20 for further information.

The Autorité des marchés financiers (AMF) is responsible for supervising Anaxis Asset Management with regard to this key information document.

Anaxis Asset Management is authorized in France under number GP-10000030 and regulated by the AMF.

Date of production of the key information document: 31/03/2026

Warning: You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type: Undertaking for Collective Investment in Transferable Securities (UCITS) constituted in the form of a mutual fund.

Term: The fund has a fixed term of 99 years.

Objectives: The objective of this category of units is to achieve an annualised return of 3% at maturity on 31 December 2029. The management objective takes into account ongoing costs, the estimated default risk and the cost of currency hedging. It is based on market assumptions made by the management company. It does not constitute a promise of return and does not include all cases of default.
The objective is to be achieved through active and discretionary management using mainly corporate bonds. The fund invests mainly in speculative high-yield bonds, or bonds considered to be of equivalent quality by the management committee, which implies a potentially high credit risk. The portfolio consists wholly or partly of securities denominated in euros. Other currencies used are freely convertible currencies of developed countries. After hedging, currency exposure is kept below 5%. Management is based primarily on in-depth fundamental analysis of issuers and on the construction of a diversified allocation from individual securities selected on their own merits. The fund may invest up to 50% of its assets in term deposits. The bond sensitivity of the portfolio may vary between 0 and 7. It will tend to decrease as the fund's maturity date approaches. By 31 December 2029 at the latest, the fund will be managed as a money market fund with reference to the average money market rate. The fund will then either opt for a new investment strategy, be dissolved, or be merged with another UCITS.
The result is capitalised.
The net asset value is calculated daily, and you can request the redemption of your units on a daily basis as described in the prospectus.

Sustainable investment objective: The management aims to contribute significantly to the objectives of the Paris Agreement by reducing the carbon intensity of the portfolio by an average of 7.5% per year, compared to a benchmark set at the end of 2018.

Sustainability factors: Firstly, a sector exclusion policy excludes the following activities: fossil fuels, nuclear power, plastic packaging, fertilisers and pesticides, weapons, tobacco and non-therapeutic GMOs. Secondly, issuers are assigned ratings on environmental, social and governance issues. Environmental criteria include a commitment to a credible emissions reduction policy based on a best-effort approach. In addition, issuer selection pays particular attention to the preservation of aquatic environments and water resources. Social criteria include links with authoritarian governments, involvement in controversies and compliance with the principles of the United Nations Global Compact. For governance, the perspective is that of the creditor. Criteria such as financial transparency and the legitimacy of intra-group relationships are important. The analysis covers at least 90% of the portfolio and excludes at least one in five issuers. The main methodological limitations of the approach concern the availability and quality of data, the use of assumptions and forecasts, and uncertainty regarding the behaviour of companies and their compliance with commitments made.

Target retail investors: This product is intended for non-professional and professional clients. It is aimed at any investor wishing to gain exposure to the private issuer bond market. It carries a risk of capital loss and may not be suitable for investors who plan to withdraw their investment before the maturity date of 31 December 2029.

Custodian bank: BNP PARIBAS S.A.

Additional information: The prospectus, annual reports and latest periodic documents are available free of charge within eight working days upon written request to Anaxis Asset Management, 9 rue Scribe, 75009 Paris, France; email: info@anaxis-am.fr.
The net asset value and information on the product's past performance are available from Anaxis Asset Management at www.anaxis-am.com.

What are the risks and what could I get in return?

Risk indicator

1	**2**	3	4	5	6	7

Lower risk ← → Higher risk

The risk indicator is based on the assumption that you will hold the product for at least four years. The actual risk may be different if you choose to exit before the recommended holding period, and you may get less in return. The synthetic risk indicator allows you to assess the level of risk of this product compared to others. It indicates the probability that this product will incur losses in the event of market movements or our inability to pay you.
We have classified this product as risk class 2 out of 7, which is a low risk class. The product does not offer any guarantee of return or capital against market fluctuations. You could lose all or part of the capital invested.

The risk indicator does not take into account the following risks:

- Credit risk: risk of default or deterioration in the credit quality of an issuer, which may lead to a fall in the price of the security and therefore in the net asset value.
- Derivatives risk: the use of derivatives may lead to specific losses, for example due to unfavourable hedging in certain market conditions. These losses may cause the net asset value to fall.
- Liquidity risk: this refers to the difficulty or impossibility of selling certain debt securities held in the portfolio at the appropriate time and at the portfolio's valuation price, due in particular to the small size of the market or the lack of volume on the market where these securities are usually traded.

Performance scenarios

The figures shown include all costs associated with the product itself, but not necessarily all fees payable to your adviser or distributor. These figures do not take into account your personal tax situation, which may also affect the amounts you receive.
What you will get from this product depends on future market performance. Future market movements are uncertain and cannot be accurately predicted.
The unfavourable, intermediate and favourable scenarios presented are examples using the best and worst performances, as well as the average performance of the product and the appropriate benchmark index over the last 10 years.
The stress scenario shows what you could get in extreme market situations.

Recommended holding period: 3,76 years Investment of EUR 10,000 Scenarios		If you exit after 1 year	If you exit after 3,76 years
Minimum	There is no guaranteed minimum return. You could lose all or part of your investment.		
Stress	What you could get after deducting costs	6 854 EUR	8 398 EUR
	Average annual return	-31,46%	-4,54%
Unfavourable	What you could get after deducting costs	8 383 EUR	9 089 EUR
	Average annual return	-16,17%	-2,51%
Intermediate	What you could get after deducting costs	10 275 EUR	10 522 EUR
	Average annual return	2,75%	1,36%
Favourable	What you could get after deducting costs	11 793 EUR	11 969 EUR
	Average annual return	17,93%	4,90%

This type of unfavourable scenario occurred for an investment between 28/09/2018 and 30/06/2022.

This type of intermediate scenario occurred for an investment between 29/01/2021 and 31/10/2024.

This type of favourable scenario occurred for an investment between 29/02/2016 and 29/11/2019.

What happens if Anaxis Asset Management is unable to pay out?

The product is a co-ownership of financial instruments and deposits separate from the portfolio management company. In the event of the latter's default, the product's assets held by the custodian will not be affected. In the event of the custodian's default, the risk of financial loss to the product is mitigated due to the legal segregation of the custodian's assets from those of the product.

What are the costs?

The person selling you this product or advising you about it may ask you to pay additional costs. If so, they will tell you about these costs and show you how they will affect your investment.

Costs over time.
The tables show the amounts deducted from your investment to cover the different types of costs. These amounts depend on the amount you invest and the length of time you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

— that during the first year, you recover the amount you invested (annual return of 0%); That for other holding periods, the product performs as indicated in the intermediate scenario;

— EUR 10,000 is invested.

Investment of EUR 10,000 Scenarios	If you exit after 1 year	If you exit after 3,76 years
Total costs	229 EUR	592 EUR
Impact of annual costs (*)	*2,29%*	*1,49%*

* It shows the extent to which costs reduce your annual return over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average annual return is expected to be 2,85% before costs and 1,36% after costs.

Composition of costs

One-off costs on entry or exit		If you exit after one year
Entry costs	Max. 2% of the amount you pay when you enter the investment.	Up to EUR 200
Exit costs	Max. 1% of your investment before it is paid out to you.	Up to EUR 100
Recurring costs (charged annually)		
Management fees and other administrative and operating expenses	1,4% of the value of your investment per annum. This estimate is based on actual costs over the past year.	EUR 140
Transaction costs	0,09% of the value of your investment per annum. This is an estimate of the costs incurred when we buy and sell the underlying investments of the product. The actual amount varies depending on the quantity we buy and sell. The management company does not charge any transaction fees.	EUR 9
Incidental costs charged under certain conditions		
Performance fees	There are no performance-related fees for this product.	None

How long should I hold it and can I take money out early?

Recommended holding period: 3,76 years. Redemption may be requested at any time.
Subscription and redemption requests are centralised each trading day before 12 noon (Paris time) by our centralising agent BNP Paribas SA and executed at the net asset value calculated on the closing prices on the day of centralisation.
For more information, please refer to the "Subscription and redemption procedures" section of the prospectus.

How can I complain?

In the event of a complaint from a retail client, the client should contact their banker or life insurer who recommended the product directly. Any complaints from professional clients may be sent by post to Anaxis Asset Management, 9, rue Scribe, 75009 Paris, France, or by email to info@anaxis-am.com. If the customer is not satisfied with the response, they may refer the matter to the AMF's mediation service at: Médiateur de l'AMF, Autorité des Marchés Financiers, 17 place de la Bourse, 75082 Paris CEDEX 02, France. An electronic mediation request form is available online on the AMF website (www.amf-france.org). For further information, please refer to the complaints handling procedure available on the company's website www.anaxis-am.com.

Other relevant information

Past performance is not indicative of future performance, as it is not constant over time. The value of your savings may therefore fluctuate upwards or downwards. Performance is calculated with net dividends reinvested. The history provided cannot exceed 10 rolling years.

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Diversified Bond Opp. 2029 E2

Manufacturer: ANAXIS ASSET MANAGEMENT

ISIN: FR0013330727

Currency: EUR

Website of the management company: www.anaxis-am.com

Call +33 (0)9 73 87 13 20 for further information.

The Autorité des marchés financiers (AMF) is responsible for supervising Anaxis Asset Management with regard to this key information document.

Anaxis Asset Management is authorized in France under number GP-10000030 and regulated by the AMF.

Date of production of the key information document: 31/03/2026

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What is this product?

Type: Undertaking for Collective Investment in Transferable Securities (UCITS) constituted in the form of a mutual fund.

Term: The fund has a fixed term of 99 years.

Objectives: The objective of this category of units is to achieve an annualised return of 3% at maturity on 31 December 2029. The management objective takes into account ongoing costs, the estimated default risk and the cost of currency hedging. It is based on market assumptions made by the management company. It does not constitute a promise of return and does not include all cases of default.
The objective is to be achieved through active and discretionary management using mainly corporate bonds. The fund invests mainly in speculative high-yield bonds, or bonds considered to be of equivalent quality by the management committee, which implies a potentially high credit risk. The portfolio consists wholly or partly of securities denominated in euros. Other currencies used are freely convertible currencies of developed countries. After hedging, currency exposure is kept below 5%. Management is based primarily on in-depth fundamental analysis of issuers and on the construction of a diversified allocation from individual securities selected on their own merits. The fund may invest up to 50% of its assets in term deposits. The bond sensitivity of the portfolio may vary between 0 and 7. It will tend to decrease as the fund's maturity date approaches. By 31 December 2029 at the latest, the fund will be managed as a money market fund with reference to the average money market rate. The fund will then either opt for a new investment strategy, be dissolved, or be merged with another UCITS.
The result is distributed.
The net asset value is calculated daily, and you can request the redemption of your units on a daily basis as described in the prospectus.

Sustainable investment objective: The management aims to contribute significantly to the objectives of the Paris Agreement by reducing the carbon intensity of the portfolio by an average of 7.5% per year, compared to a benchmark set at the end of 2018.

Sustainability factors: Firstly, a sector exclusion policy excludes the following activities: fossil fuels, nuclear power, plastic packaging, fertilisers and pesticides, weapons, tobacco and non-therapeutic GMOs. Secondly, issuers are assigned ratings on environmental, social and governance issues. Environmental criteria include a commitment to a credible emissions reduction policy based on a best-effort approach. In addition, issuer selection pays particular attention to the preservation of aquatic environments and water resources. Social criteria include links with authoritarian governments, involvement in controversies and compliance with the principles of the United Nations Global Compact. For governance, the perspective is that of the creditor. Criteria such as financial transparency and the legitimacy of intra-group relationships are important. The analysis covers at least 90% of the portfolio and excludes at least one in five issuers. The main methodological limitations of the approach concern the availability and quality of data, the use of assumptions and forecasts, and uncertainty regarding the behaviour of companies and their compliance with commitments made.

Target retail investors: This product is intended for non-professional and professional clients. It is aimed at any investor wishing to gain exposure to the private issuer bond market. It carries a risk of capital loss and may not be suitable for investors who plan to withdraw their investment before the maturity date of 31 December 2029.

Custodian bank: BNP PARIBAS S.A.

Additional information: The prospectus, annual reports and latest periodic documents are available free of charge within eight working days upon written request to Anaxis Asset Management, 9 rue Scribe, 75009 Paris, France; email: info@anaxis-am.fr.
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What are the risks and what could I get in return?

Risk indicator

1	**2**	3	4	5	6	7

Lower risk ← → Higher risk

The risk indicator is based on the assumption that you will hold the product for at least four years. The actual risk may be different if you choose to exit before the recommended holding period, and you may get less in return. The synthetic risk indicator allows you to assess the level of risk of this product compared to others. It indicates the probability that this product will incur losses in the event of market movements or our inability to pay you.
We have classified this product as risk class 2 out of 7, which is a low risk class. The product does not offer any guarantee of return or capital against market fluctuations. You could lose all or part of the capital invested.

The risk indicator does not take into account the following risks:

- Credit risk: risk of default or deterioration in the credit quality of an issuer, which may lead to a fall in the price of the security and therefore in the net asset value.
- Derivatives risk: the use of derivatives may lead to specific losses, for example due to unfavourable hedging in certain market conditions. These losses may cause the net asset value to fall.
- Liquidity risk: this refers to the difficulty or impossibility of selling certain debt securities held in the portfolio at the appropriate time and at the portfolio's valuation price, due in particular to the small size of the market or the lack of volume on the market where these securities are usually traded.

Performance scenarios

The figures shown include all costs associated with the product itself, but not necessarily all fees payable to your adviser or distributor. These figures do not take into account your personal tax situation, which may also affect the amounts you receive.
What you will get from this product depends on future market performance. Future market movements are uncertain and cannot be accurately predicted.
The unfavourable, intermediate and favourable scenarios presented are examples using the best and worst performances, as well as the average performance of the product and the appropriate benchmark index over the last 10 years.
The stress scenario shows what you could get in extreme market situations.

Recommended holding period: 3,76 years Investment of EUR 10,000 Scenarios		If you exit after 1 year	If you exit after 3,76 years
Minimum	There is no guaranteed minimum return. You could lose all or part of your investment.		
Stress	What you could get after deducting costs	6 839 EUR	8 398 EUR
	Average annual return	-31,61%	-4,54%
Unfavourable	What you could get after deducting costs	8 364 EUR	9 096 EUR
	Average annual return	-16,36%	-2,49%
Intermediate	What you could get after deducting costs	10 254 EUR	10 523 EUR
	Average annual return	2,54%	1,37%
Favourable	What you could get after deducting costs	11 768 EUR	11 978 EUR
	Average annual return	17,68%	4,92%

This type of unfavourable scenario occurred for an investment between 28/09/2018 and 30/06/2022.

This type of intermediate scenario occurred for an investment between 31/10/2017 and 30/07/2021.

This type of favourable scenario occurred for an investment between 29/02/2016 and 29/11/2019.

What happens if Anaxis Asset Management is unable to pay out?

The product is a co-ownership of financial instruments and deposits separate from the portfolio management company. In the event of the latter's default, the product's assets held by the custodian will not be affected. In the event of the custodian's default, the risk of financial loss to the product is mitigated due to the legal segregation of the custodian's assets from those of the product.

What are the costs?

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Costs over time.
The tables show the amounts deducted from your investment to cover the different types of costs. These amounts depend on the amount you invest and the length of time you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

— that during the first year, you recover the amount you invested (annual return of 0%); That for other holding periods, the product performs as indicated in the intermediate scenario;

— EUR 10,000 is invested.

Investment of EUR 10,000 Scenarios	If you exit after 1 year	If you exit after 3,76 years
Total costs	249 EUR	592 EUR
Impact of annual costs (*)	*2,49%*	*1,49%*

* It shows the extent to which costs reduce your annual return over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average annual return is expected to be 2,85% before costs and 1,37% after costs.

Composition of costs

One-off costs on entry or exit		If you exit after one year
Entry costs	Max. 2% of the amount you pay when you enter the investment.	Up to EUR 200
Exit costs	Max. 1% of your investment before it is paid out to you.	Up to EUR 100
Recurring costs (charged annually)		
Management fees and other administrative and operating expenses	1,4% of the value of your investment per annum. This estimate is based on actual costs over the past year.	EUR 140
Transaction costs	0,09% of the value of your investment per annum. This is an estimate of the costs incurred when we buy and sell the underlying investments of the product. The actual amount varies depending on the quantity we buy and sell. The management company does not charge any transaction fees.	EUR 9
Incidental costs charged under certain conditions		
Performance fees	There are no performance-related fees for this product.	None

How long should I hold it and can I take money out early?

Recommended holding period: 3,76 years. Redemption may be requested at any time.
Subscription and redemption requests are centralised each trading day before 12 noon (Paris time) by our centralising agent BNP Paribas SA and executed at the net asset value calculated on the closing prices on the day of centralisation.
For more information, please refer to the "Subscription and redemption procedures" section of the prospectus.

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Diversified Bond Opp. 2029 I1

Manufacturer: ANAXIS ASSET MANAGEMENT

ISIN: FR0013330750

Currency: EUR

Website of the management company: www.anaxis-am.com

Call +33 (0)9 73 87 13 20 for further information.

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Date of production of the key information document: 31/03/2026

Warning: You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type:	Undertaking for Collective Investment in Transferable Securities (UCITS) constituted in the form of a mutual fund.
Term:	The fund has a fixed term of 99 years.
Objectives:	The objective of this category of units is to achieve an annualised return of 3.5% by the maturity date of 31 December 2029. The management objective takes into account ongoing costs, the estimated default risk and the cost of currency hedging. It is based on market assumptions made by the management company. It does not constitute a promise of return and does not include all cases of default. The objective is to be achieved through active and discretionary management using mainly corporate bonds. The fund invests mainly in speculative high-yield bonds, or bonds considered to be of equivalent quality by the management committee, which implies a potentially high credit risk. The portfolio consists wholly or partly of securities denominated in euros. Other currencies used are freely convertible currencies of developed countries. After hedging, currency exposure is kept below 5%. Management is based primarily on in-depth fundamental analysis of issuers and on the construction of a diversified allocation from individual securities selected on their own merits. The fund may invest up to 50% of its assets in term deposits. The portfolio's bond sensitivity may vary between 0 and 7. It will tend to decrease as the fund's maturity date approaches. By 31 December 2029 at the latest, the fund will be managed as a money market fund with reference to the average money market rate. The fund will then either opt for a new investment strategy, be dissolved, or be merged with another UCITS. The result is capitalised. The net asset value is calculated daily, and you can request the redemption of your units on a daily basis as described in the prospectus.
Sustainable investment objective:	The management aims to contribute significantly to the objectives of the Paris Agreement by reducing the carbon intensity of the portfolio by an average of 7.5% per year, compared to a benchmark set at the end of 2018.
Sustainability factors:	Firstly, a sector exclusion policy excludes the following activities: fossil fuels, nuclear power, plastic packaging, fertilisers and pesticides, weapons, tobacco and non-therapeutic GMOs. Secondly, issuers are assigned ratings on environmental, social and governance issues. Environmental criteria include a commitment to a credible emissions reduction policy based on a best-effort approach. In addition, issuer selection pays particular attention to the preservation of aquatic environments and water resources. Social criteria include links with authoritarian governments, involvement in controversies and compliance with the principles of the United Nations Global Compact. For governance, the perspective is that of the creditor. Criteria such as financial transparency and the legitimacy of intra-group relationships are important. The analysis covers at least 90% of the portfolio and excludes at least one in five issuers. The main methodological limitations of the approach concern the availability and quality of data, the use of assumptions and forecasts, and uncertainty regarding the behaviour of companies and their compliance with commitments made.
Target retail investors:	This product is intended for non-professional and professional clients. It is aimed at any investor wishing to gain exposure to the private issuer bond market. It carries a risk of capital loss and may not be suitable for investors who plan to withdraw their investment before the maturity date of 31 December 2029.
Custodian bank:	BNP PARIBAS S.A.
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1	**2**	3	4	5	6	7

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- Credit risk: risk of default or deterioration in the credit quality of an issuer, which may lead to a fall in the price of the security and therefore in the net asset value.
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Recommended holding period: 3,76 years Investment of EUR 10,000 Scenarios		If you exit after 1 year	If you exit after 3,76 years
Minimum	There is no guaranteed minimum return. You could lose all or part of your investment.		
Stress	What you could get after deducting costs	6 844 EUR	8 393 EUR
	Average annual return	-31,56%	-4,55%
Unfavourable	What you could get after deducting costs	8 416 EUR	9 277 EUR
	Average annual return	-15,84%	-1,98%
Intermediate	What you could get after deducting costs	10 273 EUR	10 690 EUR
	Average annual return	2,73%	1,79%
Favourable	What you could get after deducting costs	11 818 EUR	12 113 EUR
	Average annual return	18,18%	5,23%

This type of unfavourable scenario occurred for an investment between 28/09/2018 and 30/06/2022.

This type of intermediate scenario occurred for an investment between 31/12/2020 and 30/09/2024.

This type of favourable scenario occurred for an investment between 30/06/2022 and 31/03/2026.

What happens if Anaxis Asset Management is unable to pay out?

The product is a co-ownership of financial instruments and deposits separate from the portfolio management company. In the event of the latter's default, the product's assets held by the custodian will not be affected. In the event of the custodian's default, the risk of financial loss to the product is mitigated due to the legal segregation of the custodian's assets from those of the product.

What are the costs?

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Costs over time.
The tables show the amounts deducted from your investment to cover the different types of costs. These amounts depend on the amount you invest and the length of time you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

— that during the first year, you recover the amount you invested (annual return of 0%); That for other holding periods, the product performs as indicated in the intermediate scenario;

— EUR 10,000 is invested.

Investment of EUR 10,000 Scenarios	If you exit after 1 year	If you exit after 3,76 years
Total costs	199 EUR	395 EUR
Impact of annual costs (*)	*1,99%*	*0,99%*

* It shows the extent to which costs reduce your annual return over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average annual return is expected to be 2,78% before costs and 1,79% after costs.

Composition of costs

One-off costs on entry or exit		If you exit after one year
Entry costs	Max. 2% of the amount you pay when you enter the investment.	Up to EUR 200
Exit costs	Max. 1% of your investment before it is paid out to you.	Up to EUR 100
Recurring costs (charged annually)		
Management fees and other administrative and operating expenses	0,9% of the value of your investment per annum. This estimate is based on actual costs over the past year.	EUR 90
Transaction costs	0,09% of the value of your investment per annum. This is an estimate of the costs incurred when we buy and sell the underlying investments of the product. The actual amount varies depending on the quantity we buy and sell. The management company does not charge any transaction fees.	EUR 9
Incidental costs charged under certain conditions		
Performance fees	There are no performance-related fees for this product.	None

How long should I hold it and can I take money out early?

Recommended holding period: 3,76 years. Redemption may be requested at any time.
Subscription and redemption requests are centralised each trading day before 12 noon (Paris time) by our centralising agent BNP Paribas SA and executed at the net asset value calculated on the closing prices on the day of centralisation.
For more information, please refer to the "Subscription and redemption procedures" section of the prospectus.

How can I complain?

In the event of a complaint from a retail client, the client should contact their banker or life insurer who recommended the product directly. Any complaints from professional clients may be sent by post to Anaxis Asset Management, 9, rue Scribe, 75009 Paris, France, or by email to info@anaxis-am.com. If the customer is not satisfied with the response, they may refer the matter to the AMF's mediation service at: Médiateur de l'AMF, Autorité des Marchés Financiers, 17 place de la Bourse, 75082 Paris CEDEX 02, France. An electronic mediation request form is available online on the AMF website (www.amf-france.org). For further information, please refer to the complaints handling procedure available on the company's website www.anaxis-am.com.

Other relevant information

Past performance is not indicative of future performance, as it is not constant over time. The value of your savings may therefore fluctuate upwards or downwards. Performance is calculated with net dividends reinvested. The history provided cannot exceed 10 rolling years.

Key Information Document

PURPOSE

This document contains information about the investment product. It is not a marketing document.
This information is provided to you in accordance with a legal obligation to help you understand what this product is and what risks, costs, potential gains, and losses are associated with it, and to help you compare it with other products.

Diversified Bond Opp. 2029 I2

Manufacturer: ANAXIS ASSET MANAGEMENT

ISIN: FR0013330768

Currency: EUR

Website of the management company: www.anaxis-am.com

Call +33 (0)9 73 87 13 20 for further information.

The Autorité des marchés financiers (AMF) is responsible for supervising Anaxis Asset Management with regard to this key information document.

Anaxis Asset Management is authorized in France under number GP-10000030 and regulated by the AMF.

Date of production of the key information document: 31/03/2026

Warning: You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type:	Undertaking for Collective Investment in Transferable Securities (UCITS) constituted in the form of a mutual fund.
Term:	The fund has a fixed term of 99 years.
Objectives:	The objective of this category of units is to achieve an annualised return of 3.5% by the maturity date of 31 December 2029. The management objective takes into account ongoing costs, the estimated default risk and the cost of currency hedging. It is based on market assumptions made by the management company. It does not constitute a promise of return and does not include all cases of default. The objective is to be achieved through active and discretionary management using mainly corporate bonds. The fund invests mainly in speculative high-yield bonds, or bonds considered to be of equivalent quality by the management committee, which implies a potentially high credit risk. The portfolio consists wholly or partly of securities denominated in euros. Other currencies used are freely convertible currencies of developed countries. After hedging, currency exposure is kept below 5%. Management is based primarily on in-depth fundamental analysis of issuers and on the construction of a diversified allocation from individual securities selected on their own merits. The fund may invest up to 50% of its assets in term deposits. The portfolio's bond sensitivity may vary between 0 and 7. It will tend to decrease as the fund's maturity date approaches. By 31 December 2029 at the latest, the fund will be managed as a money market fund with reference to the average money market rate. The fund will then either opt for a new investment strategy, be dissolved, or be merged with another UCITS. The result is distributed. The net asset value is calculated daily, and you can request the redemption of your units on a daily basis as described in the prospectus.
Sustainable investment objective:	The management aims to contribute significantly to the objectives of the Paris Agreement by reducing the carbon intensity of the portfolio by an average of 7.5% per year, compared to a benchmark set at the end of 2018.
Sustainability factors:	Firstly, a sector exclusion policy excludes the following activities: fossil fuels, nuclear power, plastic packaging, fertilisers and pesticides, weapons, tobacco and non-therapeutic GMOs. Secondly, issuers are assigned ratings on environmental, social and governance issues. Environmental criteria include a commitment to a credible emissions reduction policy based on a best-effort approach. In addition, issuer selection pays particular attention to the preservation of aquatic environments and water resources. Social criteria include links with authoritarian governments, involvement in controversies and compliance with the principles of the United Nations Global Compact. For governance, the perspective is that of the creditor. Criteria such as financial transparency and the legitimacy of intra-group relationships are important. The analysis covers at least 90% of the portfolio and excludes at least one in five issuers. The main methodological limitations of the approach concern the availability and quality of data, the use of assumptions and forecasts, and uncertainty regarding the behaviour of companies and their compliance with commitments made.
Target retail investors:	This product is intended for non-professional and professional clients. It is aimed at any investor wishing to gain exposure to the private issuer bond market. It carries a risk of capital loss and may not be suitable for investors who plan to withdraw their investment before the maturity date of 31 December 2029.
Custodian bank:	BNP PARIBAS S.A.
Additional information:	The prospectus, annual reports and latest periodic documents are available free of charge within eight working days upon written request to Anaxis Asset Management, 9 rue Scribe, 75009 Paris, France; email: info@anaxis-am.fr. The net asset value and information on the product's past performance are available from Anaxis Asset Management at www.anaxis-am.com.

What are the risks and what could I get in return?

Risk indicator

1	**2**	3	4	5	6	7

Lower risk ← → Higher risk

The risk indicator is based on the assumption that you will hold the product for at least four years. The actual risk may be different if you choose to exit before the recommended holding period, and you may get less in return. The synthetic risk indicator allows you to assess the level of risk of this product compared to others. It indicates the probability that this product will incur losses in the event of market movements or our inability to pay you.
We have classified this product as risk class 2 out of 7, which is a low risk class. The product does not offer any guarantee of return or capital against market fluctuations. You could lose all or part of the capital invested.

The risk indicator does not take into account the following risks:

- Credit risk: risk of default or deterioration in the credit quality of an issuer, which may lead to a fall in the price of the security and therefore in the net asset value.
- Derivatives risk: the use of derivatives may lead to specific losses, for example due to unfavourable hedging in certain market conditions. These losses may cause the net asset value to fall.
- Liquidity risk: this refers to the difficulty or impossibility of selling certain debt securities held in the portfolio at the appropriate time and at the portfolio's valuation price, due in particular to the small size of the market or the lack of volume on the market where these securities are usually traded.

Performance scenarios

The figures shown include all costs associated with the product itself, but not necessarily all fees payable to your adviser or distributor. These figures do not take into account your personal tax situation, which may also affect the amounts you receive.
What you will get from this product depends on future market performance. Future market movements are uncertain and cannot be accurately predicted.
The unfavourable, intermediate and favourable scenarios presented are examples using the best and worst performances, as well as the average performance of the product and the appropriate benchmark index over the last 10 years.
The stress scenario shows what you could get in extreme market situations.

Recommended holding period: 3,76 years Investment of EUR 10,000 Scenarios		If you exit after 1 year	If you exit after 3,76 years
Minimum	There is no guaranteed minimum return. You could lose all or part of your investment.		
Stress	What you could get after deducting costs	6 841 EUR	8 396 EUR
	Average annual return	-31,59%	-4,54%
Unfavourable	What you could get after deducting costs	8 435 EUR	9 612 EUR
	Average annual return	-15,65%	-1,05%
Intermediate	What you could get after deducting costs	10 339 EUR	10 876 EUR
	Average annual return	3,39%	2,26%
Favourable	What you could get after deducting costs	11 833 EUR	12 306 EUR
	Average annual return	18,33%	5,67%

This type of unfavourable scenario occurred for an investment between 28/09/2018 and 30/06/2022.

This type of intermediate scenario occurred for an investment between 30/11/2021 and 29/08/2025.

This type of favourable scenario occurred for an investment between 29/02/2016 and 29/11/2019.

What happens if Anaxis Asset Management is unable to pay out?

The product is a co-ownership of financial instruments and deposits separate from the portfolio management company. In the event of the latter's default, the product's assets held by the custodian will not be affected. In the event of the custodian's default, the risk of financial loss to the product is mitigated due to the legal segregation of the custodian's assets from those of the product.

What are the costs?

The person selling you this product or advising you about it may ask you to pay additional costs. If so, they will tell you about these costs and show you how they will affect your investment.

Costs over time.
The tables show the amounts deducted from your investment to cover the different types of costs. These amounts depend on the amount you invest and the length of time you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

— that during the first year, you recover the amount you invested (annual return of 0%); That for other holding periods, the product performs as indicated in the intermediate scenario;

— EUR 10,000 is invested.

Investment of EUR 10,000 Scenarios	If you exit after 1 year	If you exit after 3,76 years
Total costs	199 EUR	400 EUR
Impact of annual costs (*)	*1,99%*	*0,99%*

* It shows the extent to which costs reduce your annual return over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average annual return is expected to be 3,24% before costs and 2,26% after costs.

Composition of costs

One-off costs on entry or exit		If you exit after one year
Entry costs	Max. 2% of the amount you pay when you enter the investment.	Up to EUR 200
Exit costs	Max. 1% of your investment before it is paid out to you.	Up to EUR 100
Recurring costs (charged annually)		
Management fees and other administrative and operating expenses	0,9% of the value of your investment per annum. This estimate is based on actual costs over the past year.	EUR 90
Transaction costs	0,09% of the value of your investment per annum. This is an estimate of the costs incurred when we buy and sell the underlying investments of the product. The actual amount varies depending on the quantity we buy and sell. The management company does not charge any transaction fees.	EUR 9
Incidental costs charged under certain conditions		
Performance fees	There are no performance-related fees for this product.	None

How long should I hold it and can I take money out early?

Recommended holding period: 3,76 years. Redemption may be requested at any time.
Subscription and redemption requests are centralised each trading day before 12 noon (Paris time) by our centralising agent BNP Paribas SA and executed at the net asset value calculated on the closing prices on the day of centralisation.
For more information, please refer to the "Subscription and redemption procedures" section of the prospectus.

How can I complain?

In the event of a complaint from a retail client, the client should contact their banker or life insurer who recommended the product directly. Any complaints from professional clients may be sent by post to Anaxis Asset Management, 9, rue Scribe, 75009 Paris, France, or by email to info@anaxis-am.com. If the customer is not satisfied with the response, they may refer the matter to the AMF's mediation service at: Médiateur de l'AMF, Autorité des Marchés Financiers, 17 place de la Bourse, 75082 Paris CEDEX 02, France. An electronic mediation request form is available online on the AMF website (www.amf-france.org). For further information, please refer to the complaints handling procedure available on the company's website www.anaxis-am.com.

Other relevant information

Past performance is not indicative of future performance, as it is not constant over time. The value of your savings may therefore fluctuate upwards or downwards. Performance is calculated with net dividends reinvested. The history provided cannot exceed 10 rolling years.

Key Information Document

PURPOSE

This document contains information about the investment product. It is not a marketing document.
This information is provided to you in accordance with a legal obligation to help you understand what this product is and what risks, costs, potential gains, and losses are associated with it, and to help you compare it with other products.

Diversified Bond Opp. 2029 U1

Manufacturer: ANAXIS ASSET MANAGEMENT

ISIN: FR0013330735

Currency: USD

Website of the management company: www.anaxis-am.com

Call +33 (0)9 73 87 13 20 for further information.

The Autorité des marchés financiers (AMF) is responsible for supervising Anaxis Asset Management with regard to this key information document.

Anaxis Asset Management is authorized in France under number GP-10000030 and regulated by the AMF.

Date of production of the key information document: 31/03/2026

Warning: You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type:	Undertaking for Collective Investment in Transferable Securities (UCITS) constituted in the form of a mutual fund.
Term:	The fund has a fixed term of 99 years.
Objectives:	The objective of this category of units is to achieve an annualised return of 5.5% by the maturity date of 31 December 2029. The management objective takes into account ongoing costs, the estimated default risk and the cost of currency hedging. It is based on market assumptions made by the management company. It does not constitute a promise of return and does not include all cases of default. The objective is to be achieved through active and discretionary management using mainly corporate bonds. The fund invests mainly in speculative high-yield bonds, or bonds considered to be of equivalent quality by the management committee, which implies a potentially high credit risk. The portfolio consists wholly or partly of securities denominated in euros. Other currencies used are freely convertible currencies of developed countries. After hedging, currency exposure is kept below 5%. Management is based primarily on in-depth fundamental analysis of issuers and on the construction of a diversified allocation from individual securities selected on their own merits. The fund may invest up to 50% of its assets in term deposits. The bond sensitivity of the portfolio may vary between 0 and 7. It will tend to decrease as the fund's maturity date approaches. By 31 December 2029 at the latest, the fund will be managed as a money market fund with reference to the average money market rate. The fund will then either opt for a new investment strategy, be dissolved, or be merged with another UCITS. The result is capitalised. The net asset value is calculated daily, and you can request the redemption of your units on a daily basis as described in the prospectus.
Sustainable investment objective:	The management aims to contribute significantly to the objectives of the Paris Agreement by reducing the carbon intensity of the portfolio by an average of 7.5% per year, compared to a benchmark set at the end of 2018.
Sustainability factors:	Firstly, a sector exclusion policy excludes the following activities: fossil fuels, nuclear power, plastic packaging, fertilisers and pesticides, weapons, tobacco and non-therapeutic GMOs. Secondly, issuers are assigned ratings on environmental, social and governance issues. Environmental criteria include a commitment to a credible emissions reduction policy based on a best-effort approach. In addition, issuer selection pays particular attention to the preservation of aquatic environments and water resources. Social criteria include links with authoritarian governments, involvement in controversies and compliance with the principles of the United Nations Global Compact. For governance, the perspective is that of the creditor. Criteria such as financial transparency and the legitimacy of intra-group relationships are important. The analysis covers at least 90% of the portfolio and excludes at least one in five issuers. The main methodological limitations of the approach concern the availability and quality of data, the use of assumptions and forecasts, and uncertainty regarding the behaviour of companies and their compliance with commitments made.
Target retail investors:	This product is intended for non-professional and professional clients. It is aimed at any investor wishing to gain exposure to the private issuer bond market. It carries a risk of capital loss and may not be suitable for investors who plan to withdraw their investment before the maturity date of 31 December 2029.
Custodian bank:	BNP PARIBAS S.A.
Additional information:	The prospectus, annual reports and latest periodic documents are available free of charge within eight working days upon written request to Anaxis Asset Management, 9 rue Scribe, 75009 Paris, France; email: info@anaxis-am.fr. The net asset value and information on the product's past performance are available from Anaxis Asset Management at www.anaxis-am.com.

What are the risks and what could I get in return?

Risk indicator

1	**2**	3	4	5	6	7

Lower risk ← → Higher risk

The risk indicator is based on the assumption that you will hold the product for at least four years. The actual risk may be different if you choose to exit before the recommended holding period, and you may get less in return. The synthetic risk indicator allows you to assess the level of risk of this product compared to others. It indicates the probability that this product will incur losses in the event of market movements or our inability to pay you.
We have classified this product as risk class 2 out of 7, which is a low risk class. The product does not offer any guarantee of return or capital against market fluctuations. You could lose all or part of the capital invested.

The risk indicator does not take into account the following risks:

- Credit risk: risk of default or deterioration in the credit quality of an issuer, which may lead to a fall in the price of the security and therefore in the net asset value.
- Derivatives risk: the use of derivatives may lead to specific losses, for example due to unfavourable hedging in certain market conditions. These losses may cause the net asset value to fall.
- Liquidity risk: this refers to the difficulty or impossibility of selling certain debt securities held in the portfolio at the appropriate time and at the portfolio's valuation price, due in particular to the small size of the market or the lack of volume on the market where these securities are usually traded.
- Be aware of currency risk. The amounts paid to you will be in a different currency, so your final gain will depend on the exchange rate between the two currencies. This risk is not taken into account in the above indicator.

Performance scenarios

The figures shown include all costs associated with the product itself, but not necessarily all fees payable to your adviser or distributor. These figures do not take into account your personal tax situation, which may also affect the amounts you receive.
What you will get from this product depends on future market performance. Future market movements are uncertain and cannot be accurately predicted.
The unfavourable, intermediate and favourable scenarios presented are examples using the best and worst performances, as well as the average performance of the product and the appropriate benchmark index over the last 10 years.
The stress scenario shows what you could get in extreme market situations.

Recommended holding period: 3,76 years Investment of USD 10,000 Scenarios		If you exit after 1 year	If you exit after 3,76 years
Minimum	There is no guaranteed minimum return. You could lose all or part of your investment.		
Stress	What you could get after deducting costs	6 905 USD	8 425 USD
	Average annual return	-30,95%	-4,45%
Unfavourable	What you could get after deducting costs	8 619 USD	9 840 USD
	Average annual return	-13,81%	-0,43%
Intermediate	What you could get after deducting costs	10 442 USD	11 156 USD
	Average annual return	4,42%	2,95%
Favourable	What you could get after deducting costs	11 872 USD	12 671 USD
	Average annual return	18,72%	6,50%

This type of unfavourable scenario occurred for an investment between 28/09/2018 and 30/06/2022.

This type of intermediate scenario occurred for an investment between 30/06/2017 and 31/03/2021.

This type of favourable scenario occurred for an investment between 30/06/2022 and 31/03/2026.

What happens if Anaxis Asset Management is unable to pay out?

The product is a co-ownership of financial instruments and deposits separate from the portfolio management company. In the event of the latter's default, the product's assets held by the custodian will not be affected. In the event of the custodian's default, the risk of financial loss to the product is mitigated due to the legal segregation of the custodian's assets from those of the product.

What are the costs?

The person selling you this product or advising you about it may ask you to pay additional costs. If so, they will tell you about these costs and show you how they will affect your investment.

Costs over time.
The tables show the amounts deducted from your investment to cover the different types of costs. These amounts depend on the amount you invest and the length of time you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

— that during the first year, you recover the amount you invested (annual return of 0%); That for other holding periods, the product performs as indicated in the intermediate scenario;

— USD 10,000 is invested.

Investment of USD 10,000 Scenarios	If you exit after 1 year	If you exit after 3,76 years
Total costs	256 USD	649 USD
Impact of annual costs (*)	*2,56%*	*1,56%*

* It shows the extent to which costs reduce your annual return over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average annual return is expected to be 4,51% before costs and 2,95% after costs.

Composition of costs

One-off costs on entry or exit		If you exit after one year
Entry costs	Max. 2% of the amount you pay when you enter the investment.	Up to EUR 200
Exit costs	Max. 1% of your investment before it is paid out to you.	Up to USD 100
Recurring costs (charged annually)		
Management fees and other administrative and operating expenses	1,4% of the value of your investment per annum. This estimate is based on actual costs over the past year.	USD 140
Transaction costs	0,16% of the value of your investment per annum. This is an estimate of the costs incurred when we buy and sell the underlying investments of the product. The actual amount varies depending on the quantity we buy and sell. The management company does not charge any transaction fees.	USD 16
Incidental costs charged under certain conditions		
Performance fees	There are no performance-related fees for this product.	None

How long should I hold it and can I take money out early?

Recommended holding period: 3,76 years. Redemption may be requested at any time.
Subscription and redemption requests are centralised each trading day before 12 noon (Paris time) by our centralising agent BNP Paribas SA and executed at the net asset value calculated on the closing prices on the day of centralisation.
For more information, please refer to the "Subscription and redemption procedures" section of the prospectus.

How can I complain?

In the event of a complaint from a retail client, the client should contact their banker or life insurer who recommended the product directly. Any complaints from professional clients may be sent by post to Anaxis Asset Management, 9, rue Scribe, 75009 Paris, France, or by email to info@anaxis-am.com. If the customer is not satisfied with the response, they may refer the matter to the AMF's mediation service at: Médiateur de l'AMF, Autorité des Marchés Financiers, 17 place de la Bourse, 75082 Paris CEDEX 02, France. An electronic mediation request form is available online on the AMF website (www.amf-france.org). For further information, please refer to the complaints handling procedure available on the company's website www.anaxis-am.com.

Other relevant information

Past performance is not indicative of future performance, as it is not constant over time. The value of your savings may therefore fluctuate upwards or downwards. Performance is calculated with net dividends reinvested. The history provided cannot exceed 10 rolling years.

Key Information Document

PURPOSE

This document contains information about the investment product. It is not a marketing document.
This information is provided to you in accordance with a legal obligation to help you understand what this product is and what risks, costs, potential gains, and losses are associated with it, and to help you compare it with other products.

Diversified Bond Opp. 2029 J1

Manufacturer: ANAXIS ASSET MANAGEMENT

ISIN: FR0013330776

Currency: USD

Website of the management company: www.anaxis-am.com

Call +33 (0)9 73 87 13 20 for further information.

The Autorité des marchés financiers (AMF) is responsible for supervising Anaxis Asset Management with regard to this key information document.

Anaxis Asset Management is authorized in France under number GP-10000030 and regulated by the AMF.

Date of production of the key information document: 31/03/2026

Warning: You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type: Undertaking for Collective Investment in Transferable Securities (UCITS) constituted in the form of a mutual fund.

Term: The fund has a fixed term of 99 years.

Objectives: This category of shares aims to achieve an annualised return of 6% by 31 December 2029. The management objective takes into account ongoing costs, the estimated default risk and the cost of currency hedging. It is based on market assumptions determined by the management company. It does not constitute a promise of return and does not include all cases of default.
The objective is to be achieved through active and discretionary management using mainly corporate bonds. The fund invests primarily in speculative high-yield bonds, or bonds considered to be of equivalent quality by the management committee, which implies a potentially high credit risk. The portfolio consists wholly or partly of securities denominated in euros. Other currencies used are freely convertible currencies of developed countries. After hedging, currency exposure is kept below 5%. Management is based primarily on in-depth fundamental analysis of issuers and on the construction of a diversified allocation from individual securities selected on their own merits. The fund may invest up to 50% of its assets in term deposits. The portfolio's bond sensitivity may vary between 0 and 7. It will tend to decrease as the fund's maturity date approaches. By 31 December 2029 at the latest, the fund will be managed as a money market fund with reference to the average money market rate. The fund will then either opt for a new investment strategy, be dissolved, or be merged with another UCITS.
The result is capitalised.
The net asset value is calculated daily, and you can request the redemption of your units on a daily basis as described in the prospectus.

Sustainable investment objective: The management aims to contribute significantly to the objectives of the Paris Agreement by reducing the carbon intensity of the portfolio by an average of 7.5% per year, compared to a benchmark set at the end of 2018.

Sustainability factors: Firstly, a sector exclusion policy excludes the following activities: fossil fuels, nuclear power, plastic packaging, fertilisers and pesticides, weapons, tobacco and non-therapeutic GMOs. Secondly, issuers are assigned ratings on environmental, social and governance issues. Environmental criteria include a commitment to a credible emissions reduction policy based on a best-effort approach. In addition, issuer selection pays particular attention to the preservation of aquatic environments and water resources. Social criteria include links with authoritarian governments, involvement in controversies and compliance with the principles of the United Nations Global Compact. For governance, the perspective is that of the creditor. Criteria such as financial transparency and the legitimacy of intra-group relationships are important. The analysis covers at least 90% of the portfolio and excludes at least one in five issuers. The main methodological limitations of the approach concern the availability and quality of data, the use of assumptions and forecasts, and uncertainty regarding the behaviour of companies and their compliance with commitments made.

Target retail investors: This product is intended for non-professional and professional clients. It is aimed at any investor wishing to gain exposure to the private issuer bond market. It carries a risk of capital loss and may not be suitable for investors who plan to withdraw their investment before the maturity date of 31 December 2029.

Custodian bank: BNP PARIBAS S.A.

Additional information: The prospectus, annual reports and latest periodic documents are available free of charge within eight working days upon written request to Anaxis Asset Management, 9 rue Scribe, 75009 Paris, France; email: info@anaxis-am.fr.
The net asset value and information on the product's past performance are available from Anaxis Asset Management at www.anaxis-am.com.

What are the risks and what could I get in return?

Risk indicator

1	**2**	3	4	5	6	7

Lower risk ← → Higher risk

The risk indicator is based on the assumption that you will hold the product for at least four years. The actual risk may be different if you choose to exit before the recommended holding period, and you may get less in return. The synthetic risk indicator allows you to assess the level of risk of this product compared to others. It indicates the probability that this product will incur losses in the event of market movements or our inability to pay you.
We have classified this product as risk class 2 out of 7, which is a low risk class. The product does not offer any guarantee of return or capital against market fluctuations. You could lose all or part of the capital invested.

The risk indicator does not take into account the following risks:

- Credit risk: risk of default or deterioration in the credit quality of an issuer, which may lead to a fall in the price of the security and therefore in the net asset value.
- Derivatives risk: the use of derivatives may lead to specific losses, for example due to unfavourable hedging in certain market conditions. These losses may cause the net asset value to fall.
- Liquidity risk: this refers to the difficulty or impossibility of selling certain debt securities held in the portfolio at the appropriate time and at the portfolio's valuation price, due in particular to the small size of the market or the lack of volume on the market where these securities are usually traded.
- Be aware of currency risk. The amounts paid to you will be in a different currency, so your final gain will depend on the exchange rate between the two currencies. This risk is not taken into account in the above indicator.

Performance scenarios

The figures shown include all costs associated with the product itself, but not necessarily all fees payable to your adviser or distributor. These figures do not take into account your personal tax situation, which may also affect the amounts you receive.
What you will get from this product depends on future market performance. Future market movements are uncertain and cannot be accurately predicted.
The unfavourable, intermediate and favourable scenarios presented are examples using the best and worst performances, as well as the average performance of the product and the appropriate benchmark index over the last 10 years.
The stress scenario shows what you could get in extreme market situations.

Recommended holding period: 3,76 years Investment of USD 10,000 Scenarios		If you exit after 1 year	If you exit after 3,76 years
Minimum	There is no guaranteed minimum return. You could lose all or part of your investment.		
Stress	What you could get after deducting costs	6 906 USD	8 424 USD
	Average annual return	-30,94%	-4,46%
Unfavourable	What you could get after deducting costs	8 668 USD	10 018 USD
	Average annual return	-13,32%	0,05%
Intermediate	What you could get after deducting costs	10 489 USD	11 317 USD
	Average annual return	4,89%	3,35%
Favourable	What you could get after deducting costs	11 917 USD	12 876 USD
	Average annual return	19,17%	6,95%

This type of unfavourable scenario occurred for an investment between 28/09/2018 and 30/06/2022.

This type of intermediate scenario occurred for an investment between 30/11/2017 and 31/08/2021.

This type of favourable scenario occurred for an investment between 30/06/2022 and 31/03/2026.

What happens if Anaxis Asset Management is unable to pay out?

The product is a co-ownership of financial instruments and deposits separate from the portfolio management company. In the event of the latter's default, the product's assets held by the custodian will not be affected. In the event of the custodian's default, the risk of financial loss to the product is mitigated due to the legal segregation of the custodian's assets from those of the product.

What are the costs?

The person selling you this product or advising you about it may ask you to pay additional costs. If so, they will tell you about these costs and show you how they will affect your investment.

Costs over time.
The tables show the amounts deducted from your investment to cover the different types of costs. These amounts depend on the amount you invest and the length of time you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

— that during the first year, you recover the amount you invested (annual return of 0%); That for other holding periods, the product performs as indicated in the intermediate scenario;

— USD 10,000 is invested.

Investment of USD 10,000 Scenarios	If you exit after 1 year	If you exit after 3,76 years
Total costs	206 USD	442 USD
Impact of annual costs (*)	*2,06%*	*1,06%*

* It shows the extent to which costs reduce your annual return over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average annual return is expected to be 4,4% before costs and 3,35% after costs.

Composition of costs

One-off costs on entry or exit		If you exit after one year
Entry costs	Max. 2% of the amount you pay when you enter the investment.	Up to EUR 200
Exit costs	Max. 1% of your investment before it is paid out to you.	Up to USD 100
Recurring costs (charged annually)		
Management fees and other administrative and operating expenses	0,9% of the value of your investment per annum. This estimate is based on actual costs over the past year.	USD 90
Transaction costs	0,16% of the value of your investment per annum. This is an estimate of the costs incurred when we buy and sell the underlying investments of the product. The actual amount varies depending on the quantity we buy and sell. The management company does not charge any transaction fees.	USD 16
Incidental costs charged under certain conditions		
Performance fees	There are no performance-related fees for this product.	None

How long should I hold it and can I take money out early?

Recommended holding period: 3,76 years. Redemption may be requested at any time.
Subscription and redemption requests are centralised each trading day before 12 noon (Paris time) by our centralising agent BNP Paribas SA and executed at the net asset value calculated on the closing prices on the day of centralisation.
For more information, please refer to the "Subscription and redemption procedures" section of the prospectus.

How can I complain?

In the event of a complaint from a retail client, the client should contact their banker or life insurer who recommended the product directly. Any complaints from professional clients may be sent by post to Anaxis Asset Management, 9, rue Scribe, 75009 Paris, France, or by email to info@anaxis-am.com. If the customer is not satisfied with the response, they may refer the matter to the AMF's mediation service at: Médiateur de l'AMF, Autorité des Marchés Financiers, 17 place de la Bourse, 75082 Paris CEDEX 02, France. An electronic mediation request form is available online on the AMF website (www.amf-france.org). For further information, please refer to the complaints handling procedure available on the company's website www.anaxis-am.com.

Other relevant information

Past performance is not indicative of future performance, as it is not constant over time. The value of your savings may therefore fluctuate upwards or downwards. Performance is calculated with net dividends reinvested. The history provided cannot exceed 10 rolling years.

Key Information Document

PURPOSE

This document contains information about the investment product. It is not a marketing document.
This information is provided to you in accordance with a legal obligation to help you understand what this product is and what risks, costs, potential gains, and losses are associated with it, and to help you compare it with other products.

Diversified Bond Opp. 2029 J2

Manufacturer: ANAXIS ASSET MANAGEMENT

ISIN: FR0014005ZN3

Currency: USD

Website of the management company: www.anaxis-am.com

Call +33 (0)9 73 87 13 20 for further information.

The Autorité des marchés financiers (AMF) is responsible for supervising Anaxis Asset Management with regard to this key information document.

Anaxis Asset Management is authorized in France under number GP-10000030 and regulated by the AMF.

Date of production of the key information document: 31/03/2026

Warning: You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type: Undertaking for Collective Investment in Transferable Securities (UCITS) constituted in the form of a mutual fund.

Term: The fund has a fixed term of 99 years.

Objectives: This category of shares aims to achieve an annualised return of 6% by 31 December 2029. The management objective takes into account ongoing costs, the estimated default risk and the cost of currency hedging. It is based on market assumptions determined by the management company. It does not constitute a promise of return and does not include all cases of default.
The objective is to be achieved through active and discretionary management using mainly corporate bonds. The fund invests primarily in speculative high-yield bonds, or bonds considered to be of equivalent quality by the management committee, which implies a potentially high credit risk. The portfolio consists wholly or partly of securities denominated in euros. Other currencies used are freely convertible currencies of developed countries. After hedging, currency exposure is kept below 5%. Management is based primarily on in-depth fundamental analysis of issuers and on the construction of a diversified allocation from individual securities selected on their own merits. The fund may invest up to 50% of its assets in term deposits. The portfolio's bond sensitivity may vary between 0 and 7. It will tend to decrease as the fund's maturity date approaches. By 31 December 2029 at the latest, the fund will be managed as a money market fund with reference to the average money market rate. The fund will then either opt for a new investment strategy, be dissolved, or be merged with another UCITS.
The result is distributed.
The net asset value is calculated daily, and you can request the redemption of your units on a daily basis as described in the prospectus.

Sustainable investment objective: The management aims to contribute significantly to the objectives of the Paris Agreement by reducing the carbon intensity of the portfolio by an average of 7.5% per year, compared to a benchmark set at the end of 2018.

Sustainability factors: Firstly, a sector exclusion policy excludes the following activities: fossil fuels, nuclear power, plastic packaging, fertilisers and pesticides, weapons, tobacco and non-therapeutic GMOs. Secondly, issuers are assigned ratings on environmental, social and governance issues. Environmental criteria include a commitment to a credible emissions reduction policy based on a best-effort approach. In addition, issuer selection pays particular attention to the preservation of aquatic environments and water resources. Social criteria include links with authoritarian governments, involvement in controversies and compliance with the principles of the United Nations Global Compact. For governance, the perspective is that of the creditor. Criteria such as financial transparency and the legitimacy of intra-group relationships are important. The analysis covers at least 90% of the portfolio and excludes at least one in five issuers. The main methodological limitations of the approach concern the availability and quality of data, the use of assumptions and forecasts, and uncertainty regarding the behaviour of companies and their compliance with commitments made.

Target retail investors: This product is intended for non-professional and professional clients. It is aimed at any investor wishing to gain exposure to the private issuer bond market. It carries a risk of capital loss and may not be suitable for investors who plan to withdraw their investment before the maturity date of 31 December 2029.

Custodian bank: BNP PARIBAS S.A.

Additional information: The prospectus, annual reports and latest periodic documents are available free of charge within eight working days upon written request to Anaxis Asset Management, 9 rue Scribe, 75009 Paris, France; email: info@anaxis-am.fr.
The net asset value and information on the product's past performance are available from Anaxis Asset Management at www.anaxis-am.com.

What are the risks and what could I get in return?

Risk indicator

1	**2**	3	4	5	6	7

Lower risk ← → Higher risk

The risk indicator is based on the assumption that you will hold the product for at least four years. The actual risk may be different if you choose to exit before the recommended holding period, and you may get less in return. The synthetic risk indicator allows you to assess the level of risk of this product compared to others. It indicates the probability that this product will incur losses in the event of market movements or our inability to pay you.
We have classified this product as risk class 2 out of 7, which is a low risk class. The product does not offer any guarantee of return or capital against market fluctuations. You could lose all or part of the capital invested.

The risk indicator does not take into account the following risks:

- Credit risk: risk of default or deterioration in the credit quality of an issuer, which may lead to a fall in the price of the security and therefore in the net asset value.
- Derivatives risk: the use of derivatives may lead to specific losses, for example due to unfavourable hedging in certain market conditions. These losses may cause the net asset value to fall.
- Liquidity risk: this refers to the difficulty or impossibility of selling certain debt securities held in the portfolio at the appropriate time and at the portfolio's valuation price, due in particular to the small size of the market or the lack of volume on the market where these securities are usually traded.
- Be aware of currency risk. The amounts paid to you will be in a different currency, so your final gain will depend on the exchange rate between the two currencies. This risk is not taken into account in the above indicator.

Performance scenarios

The figures shown include all costs associated with the product itself, but not necessarily all fees payable to your adviser or distributor. These figures do not take into account your personal tax situation, which may also affect the amounts you receive.
What you will get from this product depends on future market performance. Future market movements are uncertain and cannot be accurately predicted.
The unfavourable, intermediate and favourable scenarios presented are examples using the best and worst performances, as well as the average performance of the product and the appropriate benchmark index over the last 10 years.
The stress scenario shows what you could get in extreme market situations.

Recommended holding period: 3,76 years Investment of USD 10,000 Scenarios		If you exit after 1 year	If you exit after 3,76 years
Minimum	There is no guaranteed minimum return. You could lose all or part of your investment.		
Stress	What you could get after deducting costs	6 906 USD	8 424 USD
	Average annual return	-30,94%	-4,46%
Unfavourable	What you could get after deducting costs	8 668 USD	10 018 USD
	Average annual return	-13,32%	0,05%
Intermediate	What you could get after deducting costs	10 489 USD	11 317 USD
	Average annual return	4,89%	3,35%
Favourable	What you could get after deducting costs	11 917 USD	12 876 USD
	Average annual return	19,17%	6,95%

This type of unfavourable scenario occurred for an investment between 28/09/2018 and 30/06/2022.

This type of intermediate scenario occurred for an investment between 30/11/2017 and 31/08/2021.

This type of favourable scenario occurred for an investment between 30/06/2022 and 31/03/2026.

What happens if Anaxis Asset Management is unable to pay out?

The product is a co-ownership of financial instruments and deposits separate from the portfolio management company. In the event of the latter's default, the product's assets held by the custodian will not be affected. In the event of the custodian's default, the risk of financial loss to the product is mitigated due to the legal segregation of the custodian's assets from those of the product.

What are the costs?

The person selling you this product or advising you about it may ask you to pay additional costs. If so, they will tell you about these costs and show you how they will affect your investment.

Costs over time.
The tables show the amounts deducted from your investment to cover the different types of costs. These amounts depend on the amount you invest and the length of time you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

— that during the first year, you recover the amount you invested (annual return of 0%); That for other holding periods, the product performs as indicated in the intermediate scenario;

— USD 10,000 is invested.

Investment of USD 10,000 Scenarios	If you exit after 1 year	If you exit after 3,76 years
Total costs	206 USD	442 USD
Impact of annual costs (*)	*2,06%*	*1,06%*

* It shows the extent to which costs reduce your annual return over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average annual return is expected to be 4,4% before costs and 3,35% after costs.

Composition of costs

One-off costs on entry or exit		If you exit after one year
Entry costs	Max. 2% of the amount you pay when you enter the investment.	Up to EUR 200
Exit costs	Max. 1% of your investment before it is paid out to you.	Up to USD 100
Recurring costs (charged annually)		
Management fees and other administrative and operating expenses	0,9% of the value of your investment per annum. This estimate is based on actual costs over the past year.	USD 90
Transaction costs	0,16% of the value of your investment per annum. This is an estimate of the costs incurred when we buy and sell the underlying investments of the product. The actual amount varies depending on the quantity we buy and sell. The management company does not charge any transaction fees.	USD 16
Incidental costs charged under certain conditions		
Performance fees	There are no performance-related fees for this product.	None

How long should I hold it and can I take money out early?

Recommended holding period: 3,76 years. Redemption may be requested at any time.
Subscription and redemption requests are centralised each trading day before 12 noon (Paris time) by our centralising agent BNP Paribas SA and executed at the net asset value calculated on the closing prices on the day of centralisation.
For more information, please refer to the "Subscription and redemption procedures" section of the prospectus.

How can I complain?

In the event of a complaint from a retail client, the client should contact their banker or life insurer who recommended the product directly. Any complaints from professional clients may be sent by post to Anaxis Asset Management, 9, rue Scribe, 75009 Paris, France, or by email to info@anaxis-am.com. If the customer is not satisfied with the response, they may refer the matter to the AMF's mediation service at: Médiateur de l'AMF, Autorité des Marchés Financiers, 17 place de la Bourse, 75082 Paris CEDEX 02, France. An electronic mediation request form is available online on the AMF website (www.amf-france.org). For further information, please refer to the complaints handling procedure available on the company's website www.anaxis-am.com.

Other relevant information

Past performance is not indicative of future performance, as it is not constant over time. The value of your savings may therefore fluctuate upwards or downwards. Performance is calculated with net dividends reinvested. The history provided cannot exceed 10 rolling years.

Key Information Document

PURPOSE

This document contains information about the investment product. It is not a marketing document.
This information is provided to you in accordance with a legal obligation to help you understand what this product is and what risks, costs, potential gains, and losses are associated with it, and to help you compare it with other products.

Diversified Bond Opp. 2029 S1

Manufacturer: ANAXIS ASSET MANAGEMENT

ISIN: FR0013330743

Currency: CHF

Website of the management company: www.anaxis-am.com

Call +33 (0)9 73 87 13 20 for further information.

The Autorité des marchés financiers (AMF) is responsible for supervising Anaxis Asset Management with regard to this key information document.

Anaxis Asset Management is authorized in France under number GP-10000030 and regulated by the AMF.

Date of production of the key information document: 31/03/2026

Warning: You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type:	Undertaking for Collective Investment in Transferable Securities (UCITS) constituted in the form of a mutual fund.
Term:	The fund has a fixed term of 99 years.
Objectives:	The objective of this category of units is to achieve an annualised return of 3% at maturity on 31 December 2029. The management objective takes into account ongoing costs, the estimated default risk and the cost of currency hedging. It is based on market assumptions made by the management company. It does not constitute a promise of return and does not include all cases of default. The objective is to be achieved through active and discretionary management using mainly corporate bonds. The fund invests mainly in speculative high-yield bonds, or bonds considered to be of equivalent quality by the management committee, which implies a potentially high credit risk. The portfolio consists wholly or partly of securities denominated in euros. Other currencies used are freely convertible currencies of developed countries. After hedging, currency exposure is kept below 5%. Management is based primarily on in-depth fundamental analysis of issuers and on the construction of a diversified allocation from individual securities selected on their own merits. The fund may invest up to 50% of its assets in term deposits. The bond sensitivity of the portfolio may vary between 0 and 7. It will tend to decrease as the fund's maturity date approaches. By 31 December 2029 at the latest, the fund will be managed as a money market fund with reference to the average money market rate. The fund will then either opt for a new investment strategy, be dissolved, or be merged with another UCITS. The result is capitalised. The net asset value is calculated daily, and you can request the redemption of your units on a daily basis as described in the prospectus.
Sustainable investment objective:	The management aims to contribute significantly to the objectives of the Paris Agreement by reducing the carbon intensity of the portfolio by an average of 7.5% per year, compared to a benchmark set at the end of 2018.
Sustainability factors:	Firstly, a sector exclusion policy excludes the following activities: fossil fuels, nuclear power, plastic packaging, fertilisers and pesticides, weapons, tobacco and non-therapeutic GMOs. Secondly, issuers are assigned ratings on environmental, social and governance issues. Environmental criteria include a commitment to a credible emissions reduction policy based on a best-effort approach. In addition, issuer selection pays particular attention to the preservation of aquatic environments and water resources. Social criteria include links with authoritarian governments, involvement in controversies and compliance with the principles of the United Nations Global Compact. For governance, the perspective is that of the creditor. Criteria such as financial transparency and the legitimacy of intra-group relationships are important. The analysis covers at least 90% of the portfolio and excludes at least one in five issuers. The main methodological limitations of the approach concern the availability and quality of data, the use of assumptions and forecasts, and uncertainty regarding the behaviour of companies and their compliance with commitments made.
Target retail investors:	This product is intended for non-professional and professional clients. It is aimed at any investor wishing to gain exposure to the private issuer bond market. It carries a risk of capital loss and may not be suitable for investors who plan to withdraw their investment before the maturity date of 31 December 2029.
Custodian bank:	BNP PARIBAS S.A.
Additional information:	The prospectus, annual reports and latest periodic documents are available free of charge within eight working days upon written request to Anaxis Asset Management, 9 rue Scribe, 75009 Paris, France; email: info@anaxis-am.fr. The net asset value and information on the product's past performance are available from Anaxis Asset Management at www.anaxis-am.com.

What are the risks and what could I get in return?

Risk indicator

1	**2**	3	4	5	6	7

Lower risk ← → Higher risk

The risk indicator is based on the assumption that you will hold the product for at least four years. The actual risk may be different if you choose to exit before the recommended holding period, and you may get less in return. The synthetic risk indicator allows you to assess the level of risk of this product compared to others. It indicates the probability that this product will incur losses in the event of market movements or our inability to pay you.
We have classified this product as risk class 2 out of 7, which is a low risk class. The product does not offer any guarantee of return or capital against market fluctuations. You could lose all or part of the capital invested.

The risk indicator does not take into account the following risks:

- Credit risk: risk of default or deterioration in the credit quality of an issuer, which may lead to a fall in the price of the security and therefore in the net asset value.
- Derivatives risk: the use of derivatives may lead to specific losses, for example due to unfavourable hedging in certain market conditions. These losses may cause the net asset value to fall.
- Liquidity risk: this refers to the difficulty or impossibility of selling certain debt securities held in the portfolio at the appropriate time and at the portfolio's valuation price, due in particular to the small size of the market or the lack of volume on the market where these securities are usually traded.
- Be aware of currency risk. The amounts paid to you will be in a different currency, so your final gain will depend on the exchange rate between the two currencies. This risk is not taken into account in the above indicator.

Performance scenarios

The figures shown include all costs associated with the product itself, but not necessarily all fees payable to your adviser or distributor. These figures do not take into account your personal tax situation, which may also affect the amounts you receive.
What you will get from this product depends on future market performance. Future market movements are uncertain and cannot be accurately predicted.
The unfavourable, intermediate and favourable scenarios presented are examples using the best and worst performances, as well as the average performance of the product and the appropriate benchmark index over the last 10 years.
The stress scenario shows what you could get in extreme market situations.

Recommended holding period: 3,76 years Investment of CHF 10,000 Scenarios		If you exit after 1 year	If you exit after 3,76 years
Minimum	There is no guaranteed minimum return. You could lose all or part of your investment.		
Stress	What you could get after deducting costs	6 869 CHF	8 394 CHF
	Average annual return	-31,31%	-4,55%
Unfavourable	What you could get after deducting costs	8 342 CHF	9 102 CHF
	Average annual return	-16,58%	-2,47%
Intermediate	What you could get after deducting costs	10 099 CHF	10 338 CHF
	Average annual return	0,99%	0,89%
Favourable	What you could get after deducting costs	11 742 CHF	12 035 CHF
	Average annual return	17,42%	5,05%

This type of unfavourable scenario occurred for an investment between 28/09/2018 and 30/06/2022.

This type of intermediate scenario occurred for an investment between 31/08/2020 and 31/05/2024.

This type of favourable scenario occurred for an investment between 29/02/2016 and 29/11/2019.

What happens if Anaxis Asset Management is unable to pay out?

The product is a co-ownership of financial instruments and deposits separate from the portfolio management company. In the event of the latter's default, the product's assets held by the custodian will not be affected. In the event of the custodian's default, the risk of financial loss to the product is mitigated due to the legal segregation of the custodian's assets from those of the product.

What are the costs?

The person selling you this product or advising you about it may ask you to pay additional costs. If so, they will tell you about these costs and show you how they will affect your investment.

Costs over time.
The tables show the amounts deducted from your investment to cover the different types of costs. These amounts depend on the amount you invest and the length of time you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

— that during the first year, you recover the amount you invested (annual return of 0%); That for other holding periods, the product performs as indicated in the intermediate scenario;

— CHF 10,000 is invested.

Investment of CHF 10,000 Scenarios	If you exit after 1 year	If you exit after 3,76 years
Total costs	257 CHF	619 CHF
Impact of annual costs (*)	*2,57%*	*1,57%*

* It shows the extent to which costs reduce your annual return over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average annual return is expected to be 2,46% before costs and 0,89% after costs.

Composition of costs

One-off costs on entry or exit		If you exit after one year
Entry costs	Max. 2% of the amount you pay when you enter the investment.	Up to EUR 200
Exit costs	Max. 1% of your investment before it is paid out to you.	Up to CHF 100
Recurring costs (charged annually)		
Management fees and other administrative and operating expenses	1,4% of the value of your investment per annum. This estimate is based on actual costs over the past year.	CHF 140
Transaction costs	0,17% of the value of your investment per annum. This is an estimate of the costs incurred when we buy and sell the underlying investments of the product. The actual amount varies depending on the quantity we buy and sell. The management company does not charge any transaction fees.	CHF 17
Incidental costs charged under certain conditions		
Performance fees	There are no performance-related fees for this product.	None

How long should I hold it and can I take money out early?

Recommended holding period: 3,76 years. Redemption may be requested at any time.
Subscription and redemption requests are centralised each trading day before 12 noon (Paris time) by our centralising agent BNP Paribas SA and executed at the net asset value calculated on the closing prices on the day of centralisation.
For more information, please refer to the "Subscription and redemption procedures" section of the prospectus.

How can I complain?

In the event of a complaint from a retail client, the client should contact their banker or life insurer who recommended the product directly. Any complaints from professional clients may be sent by post to Anaxis Asset Management, 9, rue Scribe, 75009 Paris, France, or by email to info@anaxis-am.com. If the customer is not satisfied with the response, they may refer the matter to the AMF's mediation service at: Médiateur de l'AMF, Autorité des Marchés Financiers, 17 place de la Bourse, 75082 Paris CEDEX 02, France. An electronic mediation request form is available online on the AMF website (www.amf-france.org). For further information, please refer to the complaints handling procedure available on the company's website www.anaxis-am.com.

Other relevant information

Past performance is not indicative of future performance, as it is not constant over time. The value of your savings may therefore fluctuate upwards or downwards. Performance is calculated with net dividends reinvested. The history provided cannot exceed 10 rolling years.

Key Information Document

PURPOSE

This document contains information about the investment product. It is not a marketing document.
This information is provided to you in accordance with a legal obligation to help you understand what this product is and what risks, costs, potential gains, and losses are associated with it, and to help you compare it with other products.

Diversified Bond Opp. 2029 K1

Manufacturer: ANAXIS ASSET MANAGEMENT

ISIN: FR0013330784

Currency: CHF

Website of the management company: www.anaxis-am.com

Call +33 (0)9 73 87 13 20 for further information.

The Autorité des marchés financiers (AMF) is responsible for supervising Anaxis Asset Management with regard to this key information document.

Anaxis Asset Management is authorized in France under number GP-10000030 and regulated by the AMF.

Date of production of the key information document: 31/03/2026

Warning: You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type:	Undertaking for Collective Investment in Transferable Securities (UCITS) constituted in the form of a mutual fund.
Term:	The fund has a fixed term of 99 years.
Objectives:	The objective of this category of units is to achieve an annualised return of 3.5% by the maturity date of 31 December 2029. The management objective takes into account ongoing costs, the estimated default risk and the cost of currency hedging. It is based on market assumptions made by the management company. It does not constitute a promise of return and does not include all cases of default. The objective is to be achieved through active and discretionary management using mainly corporate bonds. The fund invests mainly in speculative high-yield bonds, or bonds considered to be of equivalent quality by the management committee, which implies a potentially high credit risk. The portfolio consists wholly or partly of securities denominated in euros. Other currencies used are freely convertible currencies of developed countries. After hedging, currency exposure is kept below 5%. Management is based primarily on in-depth fundamental analysis of issuers and on the construction of a diversified allocation from individual securities selected on their own merits. The fund may invest up to 50% of its assets in term deposits. The portfolio's bond sensitivity may vary between 0 and 7. It will tend to decrease as the fund's maturity date approaches. By 31 December 2029 at the latest, the fund will be managed as a money market fund with reference to the average money market rate. The fund will then either opt for a new investment strategy, be dissolved, or be merged with another UCITS. The result is capitalised. The net asset value is calculated daily, and you can request the redemption of your units on a daily basis as described in the prospectus.
Sustainable investment objective:	The management aims to contribute significantly to the objectives of the Paris Agreement by reducing the carbon intensity of the portfolio by an average of 7.5% per year, compared to a benchmark set at the end of 2018.
Sustainability factors:	Firstly, a sector exclusion policy excludes the following activities: fossil fuels, nuclear power, plastic packaging, fertilisers and pesticides, weapons, tobacco and non-therapeutic GMOs. Secondly, issuers are assigned ratings on environmental, social and governance issues. Environmental criteria include a commitment to a credible emissions reduction policy based on a best-effort approach. In addition, issuer selection pays particular attention to the preservation of aquatic environments and water resources. Social criteria include links with authoritarian governments, involvement in controversies and compliance with the principles of the United Nations Global Compact. For governance, the perspective is that of the creditor. Criteria such as financial transparency and the legitimacy of intra-group relationships are important. The analysis covers at least 90% of the portfolio and excludes at least one in five issuers. The main methodological limitations of the approach concern the availability and quality of data, the use of assumptions and forecasts, and uncertainty regarding the behaviour of companies and their compliance with commitments made.
Target retail investors:	This product is intended for non-professional and professional clients. It is aimed at any investor wishing to gain exposure to the private issuer bond market. It carries a risk of capital loss and may not be suitable for investors who plan to withdraw their investment before the maturity date of 31 December 2029.
Custodian bank:	BNP PARIBAS S.A.
Additional information:	The prospectus, annual reports and latest periodic documents are available free of charge within eight working days upon written request to Anaxis Asset Management, 9 rue Scribe, 75009 Paris, France; email: info@anaxis-am.fr. The net asset value and information on the product's past performance are available from Anaxis Asset Management at www.anaxis-am.com.

What are the risks and what could I get in return?

Risk indicator

1	**2**	3	4	5	6	7

Lower risk ← → Higher risk

The risk indicator is based on the assumption that you will hold the product for at least four years. The actual risk may be different if you choose to exit before the recommended holding period, and you may get less in return. The synthetic risk indicator allows you to assess the level of risk of this product compared to others. It indicates the probability that this product will incur losses in the event of market movements or our inability to pay you.
We have classified this product as risk class 2 out of 7, which is a low risk class. The product does not offer any guarantee of return or capital against market fluctuations. You could lose all or part of the capital invested.

The risk indicator does not take into account the following risks:

- Credit risk: risk of default or deterioration in the credit quality of an issuer, which may lead to a fall in the price of the security and therefore in the net asset value.
- Derivatives risk: the use of derivatives may lead to specific losses, for example due to unfavourable hedging in certain market conditions. These losses may cause the net asset value to fall.
- Liquidity risk: this refers to the difficulty or impossibility of selling certain debt securities held in the portfolio at the appropriate time and at the portfolio's valuation price, due in particular to the small size of the market or the lack of volume on the market where these securities are usually traded.
- Be aware of currency risk. The amounts paid to you will be in a different currency, so your final gain will depend on the exchange rate between the two currencies. This risk is not taken into account in the above indicator.

Performance scenarios

The figures shown include all costs associated with the product itself, but not necessarily all fees payable to your adviser or distributor. These figures do not take into account your personal tax situation, which may also affect the amounts you receive.
What you will get from this product depends on future market performance. Future market movements are uncertain and cannot be accurately predicted.
The unfavourable, intermediate and favourable scenarios presented are examples using the best and worst performances, as well as the average performance of the product and the appropriate benchmark index over the last 10 years.
The stress scenario shows what you could get in extreme market situations.

Recommended holding period: 3,76 years Investment of CHF 10,000 Scenarios		If you exit after 1 year	If you exit after 3,76 years
Minimum	There is no guaranteed minimum return. You could lose all or part of your investment.		
Stress	What you could get after deducting costs	6 873 CHF	8 393 CHF
	Average annual return	-31,27%	-4,55%
Unfavourable	What you could get after deducting costs	8 396 CHF	9 178 CHF
	Average annual return	-16,04%	-2,26%
Intermediate	What you could get after deducting costs	10 126 CHF	10 420 CHF
	Average annual return	1,26%	1,10%
Favourable	What you could get after deducting costs	11 793 CHF	11 972 CHF
	Average annual return	17,93%	4,90%

This type of unfavourable scenario occurred for an investment between 28/09/2018 and 30/06/2022.

This type of intermediate scenario occurred for an investment between 30/12/2016 and 30/09/2020.

This type of favourable scenario occurred for an investment between 29/02/2016 and 29/11/2019.

What happens if Anaxis Asset Management is unable to pay out?

The product is a co-ownership of financial instruments and deposits separate from the portfolio management company. In the event of the latter's default, the product's assets held by the custodian will not be affected. In the event of the custodian's default, the risk of financial loss to the product is mitigated due to the legal segregation of the custodian's assets from those of the product.

What are the costs?

The person selling you this product or advising you about it may ask you to pay additional costs. If so, they will tell you about these costs and show you how they will affect your investment.

Costs over time.
The tables show the amounts deducted from your investment to cover the different types of costs. These amounts depend on the amount you invest and the length of time you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

— that during the first year, you recover the amount you invested (annual return of 0%); That for other holding periods, the product performs as indicated in the intermediate scenario;

— CHF 10,000 is invested.

Investment of CHF 10,000 Scenarios	If you exit after 1 year	If you exit after 3,76 years
Total costs	208 CHF	424 CHF
Impact of annual costs (*)	*2,08%*	*1,08%*

* It shows the extent to which costs reduce your annual return over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average annual return is expected to be 2,18% before costs and 1,1% after costs.

Composition of costs

One-off costs on entry or exit		If you exit after one year
Entry costs	Max. 2% of the amount you pay when you enter the investment.	Up to EUR 200
Exit costs	Max. 1% of your investment before it is paid out to you.	Up to CHF 100
Recurring costs (charged annually)		
Management fees and other administrative and operating expenses	0,9% of the value of your investment per annum. This estimate is based on actual costs over the past year.	CHF 90
Transaction costs	0,18% of the value of your investment per annum. This is an estimate of the costs incurred when we buy and sell the underlying investments of the product. The actual amount varies depending on the quantity we buy and sell. The management company does not charge any transaction fees.	CHF 18
Incidental costs charged under certain conditions		
Performance fees	There are no performance-related fees for this product.	None

How long should I hold it and can I take money out early?

Recommended holding period: 3,76 years. Redemption may be requested at any time.
Subscription and redemption requests are centralised each trading day before 12 noon (Paris time) by our centralising agent BNP Paribas SA and executed at the net asset value calculated on the closing prices on the day of centralisation.
For more information, please refer to the "Subscription and redemption procedures" section of the prospectus.

How can I complain?

In the event of a complaint from a retail client, the client should contact their banker or life insurer who recommended the product directly. Any complaints from professional clients may be sent by post to Anaxis Asset Management, 9, rue Scribe, 75009 Paris, France, or by email to info@anaxis-am.com. If the customer is not satisfied with the response, they may refer the matter to the AMF's mediation service at: Médiateur de l'AMF, Autorité des Marchés Financiers, 17 place de la Bourse, 75082 Paris CEDEX 02, France. An electronic mediation request form is available online on the AMF website (www.amf-france.org). For further information, please refer to the complaints handling procedure available on the company's website www.anaxis-am.com.

Other relevant information

Past performance is not indicative of future performance, as it is not constant over time. The value of your savings may therefore fluctuate upwards or downwards. Performance is calculated with net dividends reinvested. The history provided cannot exceed 10 rolling years.